Agency Records Disposition Schedule



NOTES:

Department: Department of Higher Education

Section: Alumni

Division: University General Retention Schedule

Sub-Section:

TITLE: Alumni Association Board Records CUTOFF: EOAY

DESCRIPTION: Records documenting the official activities of the alumni association board

of directors, which is responsible for promoting the interests and ideals of the institution. Records include, but are not limited to, agendas, minutes,

reports, and related documentation and correspondence.

NOTES:

DISPOSITION ACTION: Permanent - Transfer to appropriate

archives

RETENTION: Years: 5 Months: 0 Days: 0

RETENTION: Years: 5 Months: 0 Days: 0

RETENTION: Years: 5 Months: 0 Days: 0

CUTOFF: EOAY

SERIES: 24189 SERIES STATUS: Approved APPROVAL DATE: 11/15/2016

TITLE: Alumni Association Board Records - Working Documents CUTOFF: EOAY

DESCRIPTION: Supporting documentation of the alumni association board of directors,

which is responsible for promoting the interests and ideals of the

institution. Records include, but are not limited to, drafts, notes, working

papers, and related documentation and correspondence.

DISPOSITION ACTION: Destroy

SERIES: 24190 SERIES STATUS: Approved APPROVAL DATE: 11/15/2016

TITLE: Alumni Association Services Program Records

DESCRIPTION: Records documenting the implementation of programs administered by

the office such as those relating to marketing products, credit cards, insurance, and football tickets. Records include, but are not limited to,

agreements, dues information, postal information, and related

documentation and correspondence.

NOTES:

DISPOSITION ACTION: Destroy

SERIES: 24191 SERIES STATUS: Approved APPROVAL DATE: 11/15/2016

Agency Records Disposition Schedule



Department: Department of Higher Education

Section: Alumni

Division: University General Retention Schedule

Sub-Section:

TITLE: Alumni Mailing List Records CUTOFF: WSO

DESCRIPTION: Records of contact information of alumni for information request and

mailing purposes. Records include, but are not limited to, mailing lists and

related documentation and correspondence.

NOTES:

DISPOSITION ACTION: Destroy

RETENTION: Years: 0 Months: 0 Days: 0

RETENTION: Years: 0 Months: 0 Days: 0

RETENTION: Years: 5 Months: 0 Days: 0

SERIES: 24192 SERIES STATUS: Approved APPROVAL DATE: 11/15/2016

TITLE: Alumni Records CUTOFF: WSO

DESCRIPTION: Records documenting the activities of an institution or department's

alumni. Records include, but are not limited to, professional information; minutes, by-laws and directories of regional alumni organizations; promotional materials concerning annual gatherings; homecoming plans and programs; degree recipient lists; outstanding alumni lists; student leader lists; class officer lists; foreign student rosters; international alumni

club records; and notes, memoranda, and related correspondence.

NOTES:

DISPOSITION ACTION: Permanent - Transfer to appropriate

archives

SERIES: 24188 SERIES STATUS: Approved APPROVAL DATE: 11/15/2016

TITLE: Class Gift Records CUTOFF: EOAY

DESCRIPTION: Documentation of gifts given to the institution by graduating classes.

Records include, but are not limited to, gift lists, gift histories, records of

gift placement arrangements, and related documentation and

correspondence.

NOTES:

DISPOSITION ACTION: Permanent - Transfer to appropriate

archives

SERIES: 24193 SERIES STATUS: Approved APPROVAL DATE: 11/15/2016